

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 22, 2003

REGISTRATION NO.: 24306

BONDS ISSUED BY: Wright City R-II School District

AMOUNT OF ISSUE: \$799,250.00 (remainder of \$10,799,250 authorized) COUNTY: of Warren
DATE OF ISSUE: January 23, 2003 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing and betterment of school facilities, including, the site development, construction, equipping and furnishing of a new multipurpose school building to house grades five, six, seven and eight; to renovate the existing middle school for service as a primary center for pre-school and kindergarten students; to construct, equip, and furnish additional classrooms and to make other renovation improvements to the high school; to provide an upgrading of technology, handicapped accessibility, and other finish improvements to the elementary school and to pay the cost of issuance thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
	\$ 4,250.00	03/01/2004
	100,000.00	03/01/2011
	105,000.00	03/01/2012
	110,000.00	03/01/2013
	115,000.00	03/01/2014
	115,000.00	03/01/2015
	125,000.00	03/01/2016
	125,000.00	03/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after March 1, 2007 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$788,850.00

INTEREST RATE: 4.1660%

ASSESSED VALUATION: \$100,566,578.00

INDEBTEDNESS: (Including this issue) \$11,219,250.00

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...613 No...453

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable